



## PRESS RELEASE

6 December 2017

### Aéroports de Paris SA **€500 million new bond issue**

On 6 December 2017, Aéroports de Paris launched a bond issue for a total amount of €500 million with the following characteristics:

- ◆ Format: Fixed rate
- ◆ Redemption: in fine
- ◆ Annual rate: 1.0%
- ◆ Re-offer spread: 25 bp over mid swap
- ◆ Re-offer yield: 1.036%
- ◆ Payment date: 13 December 2017
- ◆ Maturity date: 13 December 2027

Aéroports de Paris is rated A+ (stable outlook) by Standard and Poor's.

**Press contact: Medias and Reputation Department +33 1 74 25 23 23**

**Investor Relations: Audrey Arnoux, Head of Investor Relations +33 1 74 25 70 64 - [invest@adp.fr](mailto:invest@adp.fr)**

Groupe ADP builds, develops and manages airports, including Paris-Charles de Gaulle, Paris-Orly and Paris-Le Bourget. In 2016, the Group handled via Paris Aéroport more than 97 million passengers and 2.2 million metric tonnes of freight and mail at Paris-Charles de Gaulle and Paris-Orly, and more than 42 million passengers in airports abroad through its subsidiary ADP International. Boasting an exceptional geographic location and a major catchment area, the Group is pursuing its strategy of adapting and modernising its terminal facilities and upgrading quality of services; the Group also intends to develop its retail and real estate businesses. In 2016, Group revenue stood at €2,947 million and net income at €435 million. Registered office: 1, rue de France, 93 290 Tremblay-en-France. Aéroports de Paris is a public limited company (Société Anonyme) with share capital of €296,881,806. Registered in the Bobigny Trade and Company Register under no. 552 016 628.

[groupeadp.fr](http://groupeadp.fr)